



# Unifyed JZ Smart Alerts Discovery Document



**Questions?**

Contact us at [engage@unifyed.com](mailto:engage@unifyed.com)

## Table of Contents

1. Introduction .....	3
2. Team Member Information .....	3
3. Jenzabar Smart Alerts .....	3

## 1. Introduction

This document captures all the details of the client’s project team and prerequisites required for Unifyed JZ Smart Alerts. This information will be used for deploying and configuring JZ Smart Alerts on the client’s Unifyed production environment.

## 2. Team Member Information

Name	Email Address	Phone #	Role	Sub - Contractor
			Sponsor	
			Project Manager	
			Portal Administrator	
			Backup Portal Administrator	
			Network Administrator	

**Roles:**

1. Sponsor
2. Project Manager
3. Portal Administrator
4. Back Up Portal Administrator
5. Network Administrator

\*Per the CampusEAI Master Services Agreement your institution has executed with CampusEAI, the institution must identify any staff working on the project that are contracted. Contracted staff must receive authorization and execute CampusEAI Confidentiality Agreements in order to receive access to CampusEAI resources.

## 3. Jenzabar Smart Alerts

### Jenzabar Information (Production Environment)

[Leave blank if not applicable]

## Unifyed JZ Smart Alerts Discovery Document

Field to be used for mapping identities between Unifyed portal and PeopleSoft Ex: OPRID in PeopleSoft and Gobtpact_ldap_user/Gobtpact_external_user in Banner	
Read privileges on Relevant tables which includes mapping identities. Ex: PSOPRDEFN for PeopleSoft. Spriden and Gobtpac in case of banner.	
Mapping query to be used for Mapping identities between Unifyed portal and Jenzabar EX: PeopleSoft (SELECT distinct LOWER(OPRID) AS SCREEN_NAME, EMPLID userID FROM PSOPRDEFN where EMPLID IN (<values>)) Ex: Banner (SELECT GOBTAC_PIDM AS PIDM, SPRIDEN_FIRST_NAME AS FIRST_NAME,GOBTAC_EXTERNAL_USER AS SCREEN_NAME FROM GOBTAC, SPRIDEN where SPRIDEN_PIDM = GOBTAC_PIDM and SPRIDEN_CHANGE_IND is null and GOBTAC_PIDM IN (:pidms))	

**Jenzabar details required to establish connection to Jenzabar server instance:**

Jenzabar version	
Jenzabar data base Type	
Jenzabar database IP address & port number (Connectivity from portal to Jenzabar database is required)	
Jenzabar hostname	
Jenzabar Database name/ID	
Jenzabar database username & password	
Test username and password of portal user with working Jenzabar account	

Unifyed JZ Smart Alerts Discovery Document

**List of Sample Alerts:**

Financial Aid Alerts: Student Enrollment/Waiver site open; Automatic Enrollment Reminder; etc.

Student Finance Alerts: Payment Due; Late Fees; Outstanding Balance, Etc.

Registrar Alerts: Registration Hold, etc

**Disclaimer**

Any changes made in the information provided in this document by the member institution post the sign-off (during the course of the project implementation) needs to be approved by Unifyed as it may have impact on the scope, timeline and cost of this project.

**Member Project Lead**

**Unifyed Delivery Lead**

\_\_\_\_\_  
Authorized Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Authorized Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Authorized Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Authorized Name

\_\_\_\_\_  
Date